

AVACTA GROUP PLC

(incorporated and registered in England and Wales under Company Number 04748597)

Registered Office:

Avacta Group plc
Unit 20
Ash Way
Thorp Arch Estate
Wetherby
LS23 7FA

6 April 2020

To the Shareholders of Avacta Group plc

Notice of General Meeting

Dear Shareholder,

I am pleased to be writing to you with details of our general meeting (**GM**) which we are holding at the offices of Walker Morris LLP at Kings Court, 12 King Street Leeds LS1 2HL on 23 April 2020 at 10.00 a.m. The Circular and Notice of GM have now been published on the Company's website at www.avacta.com, under "Documents & Presentations" in the Investors section of the website.

This is a notification only. It does not summarise the resolutions to be considered at the GM and should not be regarded as a substitute for reading the Notice of GM. You should read the Notice of GM before taking any decision in respect of the GM.

If you would like to vote on the resolutions but cannot attend the GM, please complete the proxy form available on the Company's website. They must receive it by 10.00 a.m. on 21 April 2020. Alternatively, you may vote electronically via our registrars' website at www.signalshares.com. In order for you to be able to vote in this way, you will need your Investor Code which can be located on your share certificate.

CREST members who wish to appoint a proxy or proxies through the CREST electronic proxy appointment service may do so by using the procedures described in the CREST Manual. CREST messages must be received by the issuer's agent (CREST ID No. RA10) by no later than 10.00 a.m. on 21 April 2020.

The directors consider that all the resolutions to be put to the meeting are in the best interests of the Company and its shareholders as a whole. Your Board will be voting in favour of them and unanimously recommends that you do so as well.

Yours sincerely,

Tony Gardiner
Company Secretary